

THE ROTARY FOUNDATION

January 2009

2010-11 ROTARY FOUNDATION PROGRAM PARTICIPATION THROUGH *SHARE*

Dear 2008-09 District Governor:



SHARE allows districts to choose how they wish to participate in the programs of The Rotary Foundation using their District Designated Funds (DDF). This *SHARE* Kit is to assist districts in planning how funds will be spent during the 2010-11 Rotary year.

In accordance with *The Rotary Foundation Code of Policy*, the District Rotary Foundation Committee (DRFC), comprised of the district governor, the DRFC chair and the subcommittee chairs, is responsible for *SHARE* planning at the district level. To assist in your district's planning to spend 2010-11 DDF, the following are enclosed:

1. ***SHARE* System Report** – showing 50% of APF contributions from 2007-08
2. **Endowed Fund Update** – only for districts with endowed funds restricted to *SHARE*
3. ***SHARE* kit receipt form** – please forward to your DGN for his or her signature
4. **Rotary Foundation Fund Pools donation form** – return any time until 30 June 2011
5. **Educational Programs donation form** – please return by 31 March 2009
6. ***SHARE* DDF options list** – includes new amounts for Educational Programs
7. ***SHARE* worksheet** – with Excel formulas to calculate the remaining balance

All districts are encouraged to submit items 3 and 4. However, please note that should your district be selected as a pilot district for the Foundation's Future Vision Plan, items 5 through 7 will not be applicable. Future Vision pilot districts will receive unique instructions at a later date for participating in the 2010-11 *SHARE* process.

Your Regional Rotary Foundation Coordinator (RRFC) is an excellent resource to help you in your *SHARE* planning. Your RRFC is being copied on these materials, and we encourage you to work with him or her to take full advantage of the *SHARE* system.

Sincerely,



Steve Lyons

SHARE System Senior Coordinator

Phone: 847-866-3362, Fax: 847-556-2129 or 847-424-5381

E-mail: steve.lyons@rotary.org

cc: 2009-10 District Governor
2008-09 District Rotary Foundation Committee Chair
Regional Rotary Foundation Coordinator

One Rotary Center
1560 Sherman Avenue
Evanston, Illinois
60201-3698 USA
TEL 847.866.3000
FAX 847.328.8554
www.rotary.org

2010-11 *SHARE* KIT

INSTRUCTIONS

For 2008-09 District Governor and District Rotary Foundation Committee Chair:

1. Please read and review all contents.
2. Please forward a copy of the kit to your DGN (contact information not yet available at RI).
3. Please involve your DGN in decisions about 2010-11 program participation.
4. Please return the following to The Rotary Foundation:
 - Fund Pools Donation Form – *as soon as possible (before 30 June 2011)**
 - Educational Programs Donation Form – *by 31 March 2009***
5. Please keep copies of all forms for your district's records.

For 2010-11 District Governor:

1. Please read and review all contents.
2. Please work with your district's Foundation Committee regarding participation in programs during 2010-11.
3. Please be aware of your district's 2010-11 DDF spending plan.
4. Please return the following to The Rotary Foundation:
 - Signed receipt form – *by 31 March 2009*
5. Please keep copies of all forms for your district's records.

We will assume that you are in agreement with the 2009-10 DDF balance on the *SHARE* System Report unless you notify us immediately of any discrepancy.

Questions or concerns about the *SHARE* System Report or any of the contents of the *SHARE* kit may be directed to:

Steve Lyons
SHARE System Senior Coordinator
Phone: 847-866-3362, Fax: 847-556-2129 or 847-424-5381
E-mail: steve.lyons@rotary.org

Questions or concerns about the Future Vision Pilot may be directed to:

E-mail: newgrantspilot@rotary.org

*** Districts may not withdraw DDF donations to fund pools.**

**** Future Vision pilot districts will have the opportunity to revise their decisions.**

DISTRICT _____

2010-11 *SHARE* KIT

RECEIPT FORM

I, the undersigned, attest that I have received a copy of the 2010-11 *SHARE* kit from the 2008-09 District Governor or District Rotary Foundation Committee Chair.

Please Print:

District Governor Nominee (2010-11 District Governor)

Please Sign:

District Governor Nominee (2010-11 District Governor)

Date

Please sign and return this form, via fax or mail, by 31 March 2009 to:

**Steve Lyons, *SHARE* System Senior Coordinator
Fax: (847) 556-2129 or (847) 424-5381
The Rotary Foundation of Rotary International
1560 Sherman Avenue
Evanston, IL 60201**

Please note that if secretariat administrative reclasses of a material nature are made to your district's 2007-08 APF-Share contribution amounts, the DDF balance in the *SHARE* System will be affected accordingly.

Educational Programs Donation Form for Rotary Year 2010-11

MUST BE SUBMITTED BY 31 MARCH 2009

Donating District _____ **

OPTION		Quantity	Recipient District(s)	Total Amount
1	Academic-Year Ambassadorial Scholarship <i>(US \$25,000 per scholarship)</i>			US\$
2	Multi-Year Ambassadorial Scholarship <i>(US \$25,000 per scholarship)</i>			US\$
3	3-Month Cultural Ambassadorial Scholarship <i>(US \$12,000 per scholarship)</i>			US\$
4	6-Month Cultural Ambassadorial Scholarship <i>(US \$17,000 per scholarship)</i>			US\$
5	3-5 Month Rotary Grant for University Teacher <i>(US \$14,000 per grant)</i>			US\$
6	6-10 Month Rotary Grant for University Teacher <i>(US \$25,000 per grant)</i>			US\$
7	My district is not donating an Ambassadorial Scholarship or University Teacher grant to another district.	Please Check Here <input type="checkbox"/>		

Authorizing Signatures:

_____ Date District

Please Print Name

_____ Date District

Please Print Name

Return by fax or mail to:
Steve Lyons, *SHARE* System Sr. Coordinator
The Rotary Foundation of Rotary International
1560 Sherman Avenue, Evanston, IL 60201
Fax: (847) 556-2129 or (847) 424-5381

Educational Programs Donation Form for Rotary Year 2010-11

**** Future Vision pilot districts will have the opportunity to revise their decisions.**

**If your district is donating a scholarship for a scholar to study in your district,
please note recommended study institutions here:**

SHARE DDF Options for 2010-11**

- **Matching Grants — sponsor portion:** Support Rotary clubs and districts as they work with international partners to address humanitarian conditions that benefit communities in need.
- **District Simplified Grants:** Support the service activities or humanitarian endeavors in which districts engage in local and international communities. The total maximum DSG allowance is equal to 20% of DDF based on 50% of Annual Giving three years prior.
- **3-H Grants – sponsor portion:** Fund long-term (2-5 years) international development projects to improve health, alleviate hunger, or enhance development through self-help activities.
- ***Academic-Year Ambassadorial Scholarship (US\$25,000):** An Ambassadorial Scholar from your district or a non-Rotary country receives a flat grant of US\$25,000 to study for one academic year in another Rotary country during 2010-11.
- ***Multi-Year Ambassadorial Scholarship (US\$25,000):** An Ambassadorial Scholar from your district or a non-Rotary country receives a flat grant of US\$12,500 or its equivalent per year for two years of study in another Rotary country during 2010-12.
- ***3-Month Cultural Ambassadorial Scholarship (US\$12,000):** An Ambassadorial Scholar from your district or a non-Rotary country engages in intensive language training and cultural immersion for three months in another Rotary country during 2010-11.
- ***6-Month Cultural Ambassadorial Scholarship (US\$17,000):** An Ambassadorial Scholar from your district or a non-Rotary country engages in intensive language training and cultural immersion for six months in another Rotary country during 2010-11.
- ***3-5 Month Rotary Grant for University Teacher (US\$14,000):** A University Teacher from your district receives a flat grant of US\$14,000 for three to five months of teaching service at a university or college in a low-income country during 2010-11.
- ***6-10 Month Rotary Grant for University Teacher (US\$25,000):** A University Teacher from your district receives a flat grant of US\$25,000 for six to ten months of teaching service at a university or college in a low-income country during 2010-11.
- ***Group Study Exchange Team (US\$13,000):** Districts in good standing are entitled to a World Fund GSE every year at no cost to the district, but may also send one additional GSE team through the use of DDF. Paired Rotary districts both send and receive a team of four non-Rotarians plus a Rotarian team leader for a four- to six-week study tour to learn how their vocations are practiced in another country. Exchanges are completed in one Rotary year. A GSE team funded with DDF may partner with a district that is funding their GSE through DDF or the World Fund. GSE World Fund awards may not be donated from one district to another. Also, districts may not accumulate GSE World Fund awards from year to year.
- ***Neighboring Country Group Study Exchange Team (US\$7,000):** Follows the same guidelines as a standard GSE, but is an exchange between any two districts located in countries that have a common border or exist in close proximity. In multi-country districts a Neighboring Country GSE team must be based on travel between localities that have a common country border or exist in close proximity.
- ***GSE Additional Team Member (US\$3,000):** Districts may add up to two additional non-Rotarian team members through *SHARE*, contingent upon the written approval of district governors from both districts. Additional Team Members must meet all eligibility requirements. Program subsidies remain the same regardless of the number of team members.
- ***Neighboring Country GSE Additional Team Member (US\$2,000):** Districts pursuing a Neighboring Country GSE may also add up to two additional non-Rotarian team members through *SHARE*, contingent upon the written approval of district governors from both districts. All other requirements remain the same.
- **GSE Team Orientation (maximum of US\$1,000):** Districts may use DDF to offset costs associated with planning and conducting orientation programs for out-bound GSE teams.
- **GSE Language Training Subsidy (any amount):** This option is available to your district to supplement the Standard Language Training Subsidy of up to US\$1,000 offered by the Foundation.

Donations

- **PolioPlus Fund:** An opportunity to donate DDF to PolioPlus, Rotary's priority program, to support the most essential components of polio eradication activities such as National Immunization Days, including house-to-house vaccination campaigns in priority countries, and disease surveillance. The Rotary Foundation received a US\$355 million grant from the Bill and Melinda Gates Foundation. During the 2008-09, 2009-10, 2010-11 and 2011-12 Rotary years, we are challenged to raise US\$200 million to match the Gates Foundation's gift. A district's 2010-11 DDF donation to PolioPlus will be counted towards matching the Gates Foundation Challenge Grant.
 - **DDF Donation:** A contribution of DDF is made to a Rotary district of your choice. The receiving district may use the donated DDF for any available *SHARE* option it chooses.
 - **World Fund:** The World Fund is vital to the continuation of the Foundation's programs. The Trustees use the World Fund to offer programs such as, Group Study Exchange awards, the Foundation's matching portion of Matching Grants and pilot programs.
 - **Permanent Fund:** The Permanent Fund ensures The Rotary Foundation's ability to meet the urgent needs of the future through an endowment. Spending of investment earnings from DDF contributions to the Permanent Fund will be used for the World Fund. (DDF donations into pooled endowed funds for the support of Rotary centers are not accepted.)
 - **Rotary Centers for International Studies in peace and conflict resolution program:** Donations support the pool of funds that provides up to 60 Rotary World Peace Fellowships for master's degree study and up to 50 Rotary World Peace Fellowships for professional development certificate study, offered annually on a world-competitive basis for study at the seven Rotary Centers. Rotary World Peace Fellows obtain a master's degree in international relations, peace studies, conflict resolution, and related areas or a professional development certificate in peace and conflict studies.
 - **Scholarships Fund Pool for Low-Income Countries:** This fund provides Ambassadorial Scholarships to be awarded annually to students from low-income countries.
- * **DDF Program Options that are marked with asterisk (*) may also be donated to other districts.**

** **Districts selected as a pilot district for the Foundation's Future vision Plan will be provided with a different list of Trustee-approved *SHARE* DDF spending options.**

For further information regarding the aforementioned programs, please consult the 2009-10 *Quick Reference Guide* at http://www.rotary.org/RIdocuments/en_pdf/219en.pdf.

DDF Distribution 2010-11

Starting Balance				\$0
Donation to PolioPlus Fund - Rotary's US\$200 Million Challenge				\$0
Scholarships		Qty		\$0
Amabassadorial Scholars	0	\$25,000	\$0	
Multi-year	0	\$25,000	\$0	
3 mo. Cultural	0	\$12,000	\$0	
6 mo. Cultural	0	\$17,000	\$0	
3-5 mo. University Teacher	0	\$14,000	\$0	
6-10 mo. University Teacher	0	\$25,000	\$0	
Group Study Exchange				\$0
Additional GSE	0	\$13,000	\$0	
Additional Neighboring Country GSE	0	\$7,000	\$0	
Additional Team Member	0	\$3,000	\$0	
Additional NC Team Member	0	\$2,000	\$0	
Team Orientation/Language Training			\$0	
DSG Request				\$0
Matching/3H Grants		Qty	Type	DDF Amt
(Description)				
(Description)				
(Description)				
(Description)				
Donation to Fund Pools				\$0
Rotary Centers			\$0	
Scholarships for Low Income Counties			\$0	
Other Donations				\$0
Total Distribution				\$0
Remaining Balance				\$0